

103<sup>D</sup> CONGRESS  
2<sup>D</sup> SESSION

# H. R. 4372

To amend title II of the Social Security Act to provide for a phased-in 5-year increase in the age for eligibility for OASDI benefits by the year 2013.

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## IN THE HOUSE OF REPRESENTATIVES

MAY 10, 1994

Mr. PENNY (for himself, Ms. MARGOLIES-MEZVINSKY, Mr. MEEHAN, and Mr. LEVY) introduced the following bill; which was referred to the Committee on Ways and Means

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## A BILL

To amend title II of the Social Security Act to provide for a phased-in 5-year increase in the age for eligibility for OASDI benefits by the year 2013.

1 *Be it enacted by the Senate and House of Representa-*  
2 *tives of the United States of America in Congress assembled,*

3 **SECTION 1. SHORT TITLE.**

4 This Act may be cited as the “Social Security Eligi-  
5 bility Act of 1994”.

1 **SEC. 2. PHASED IN 5-YEAR INCREASE IN AGE FOR ELIGI-**  
2 **BILITY FOR OASDI BENEFITS BY THE YEAR**  
3 **2013.**

4 (a) DEFINITIONS.—Section 216(l) of the Social Secu-  
5 rity Act (42 U.S.C. 416(l)) is amended to read as follows:

6 “Normal Retirement Age; Early Retirement Age

7 “(l)(1) The term ‘normal retirement age’ means—

8 “(A) with respect to an individual who attains  
9 (or would attain) the reference age (as defined in  
10 paragraph (3)(A)) before January 1, 1995, 65 years  
11 of age;

12 “(B) with respect to an individual who attains  
13 (or would attain) the reference age after December  
14 31, 1994, and before January 1, 2013, 65 years of  
15 age plus the number of months in the age increase  
16 factor (as determined under paragraph (3)(B)) for  
17 the calendar in which such individual attains the ref-  
18 erence age; and

19 “(C) with respect to an individual who attains  
20 (or would attain) the reference age after December  
21 31, 2012, 70 years of age.

22 “(2) The term ‘early retirement age’ means 3 years  
23 less than normal retirement age.

24 “(3) For purposes of paragraphs (1) and (2)—

25 “(A) the term ‘reference age’ means 62 years of  
26 age in the case of an old-age, wife’s, or husband’s

1 insurance benefit, and 60 years of age in the case  
2 of a widow's or widower's insurance benefit, and

3 “(B) the age increase factor for any individual  
4 shall be equal to  $\frac{4}{12}$  of the number of months in the  
5 period beginning with January 1999 and ending  
6 with December of the year in which the individual  
7 attains the reference age.”.

8 (b) ADDITIONAL AMENDMENTS.—

9 (1) RETIREMENT AGE REDESIGNATED NORMAL  
10 RETIREMENT AGE.—

11 (A) Title II of such Act is further amend-  
12 ed—

13 (i) in subsections (a), (b), (c), (d), (e),  
14 (f), (q), (r), and (w) of section 202 (42  
15 U.S.C. 402),

16 (ii) in subsections (c) and (f) of sec-  
17 tion 203 (42 U.S.C. 403),

18 (iii) in section 215(f)(5) (42 U.S.C.  
19 415(f)(5)), and

20 (iv) in section 223(a) (42 U.S.C.  
21 423(a)),

22 by striking “retirement age (as defined in sec-  
23 tion 216(l))” each place it appears and insert-  
24 ing “normal retirement age (as defined in sec-  
25 tion 216(l)(1))”.

1 (B) Subsections (h) and (i) of section 216  
2 of such Act (42 U.S.C. 416) are each amended  
3 by striking “retirement age (as defined in sub-  
4 section (l))” each place it appears and inserting  
5 “normal retirement age (as defined in sub-  
6 section (l)(1))”.

7 (2) AGE 62 CURRENTLY DESIGNATED AS EARLY  
8 RETIREMENT AGE.—

9 (A) Title II of such Act is further amend-  
10 ed—

11 (i) in subsections (a), (b), (c), (e), (f),  
12 (h), and (q) of section 202 (42 U.S.C.  
13 402),

14 (ii) in section 213(a)(2)(A)(ii) of such  
15 Act (42 U.S.C. 413(a)(2)(A)(ii)),

16 (iii) in section 213(a)(2)(B) of such  
17 Act (the first place it appears) (42 U.S.C.  
18 413(a)(2)(B)),

19 (iv) in section 214(a)(1) (42 U.S.C.  
20 414(a)(1)),

21 (v) in subsections (a) and (d)(5) of  
22 section 215 (42 U.S.C. 415), and

23 (vi) in subsections (a)(2) and  
24 (c)(1)(A) of section 223 (42 U.S.C. 423),

1 by striking “age 62” each place it appears and  
2 inserting “early retirement age (as defined in  
3 section 216(l)(2))”.

4 (B) Subsections (b)(3)(A), (c)(6)(A),  
5 (f)(3)(A), (g)(6)(A), and (i)(3)(A) of section  
6 216 of such Act (42 U.S.C. 416) are each  
7 amended by striking “age 62” each place it ap-  
8 pears and inserting “early retirement age (as  
9 defined in subsection (l)(2))”.

10 (C) Subparagraphs (F) and (G) of section  
11 202(q)(3) of such Act (42 U.S.C. 402(q)(3))  
12 are each amended by striking “the age of 62”  
13 and inserting “early retirement age (as defined  
14 in section 216(l)(2)).”.

15 (3) CONFORMING ADJUSTMENTS TO OTHER AGE  
16 REFERENCES.—

17 (A) Title II of such Act is further amend-  
18 ed—

19 (i) in subsections (e) and (f) of section  
20 202 (42 U.S.C. 402),

21 (ii) in subsections (b)(1), (c)(3), and  
22 (d)(1)(C) of section 222 (42 U.S.C. 422),  
23 and

24 (iii) in section 225(a) (42 U.S.C.  
25 425(a)),

1 by striking “age 60” each place it appears and  
2 inserting “5 years less than normal retirement  
3 age (as defined in section 216(l)(2))”.

4 (B) Subsections (e)(1)(B)(ii) and  
5 (f)(1)(B)(ii) of section 202 of such Act (42  
6 U.S.C. 402) is further amended by striking  
7 “age 50” each place it appears and inserting  
8 “15 years less than normal retirement age (as  
9 defined in section 216(l)(1))”.

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